

**VILLAGE OF ROMEOVILLE
DEBT SERVICE OUTSTANDING
AS OF 04/30/2025**

| Bond Issue | Funding Source | Principal and Interest Total Outstanding as of 04/30/2025 | Amount of 2026 Principal Payment | Amount of 2026 Interest Payment | Amount of 2026 Total Debt Payment |
|--|--|---|--|--|---|
| General Obligation Bonds, Series 2013A, \$13M Original Issue | | | | | |
| Redevelopment of Downtown TIF including the construction of the Athletic and Event Center | Downtown TIF Property Tax Levy | 0 <u>0</u> 0 | 0 | 0 | 0 |
| General Obligation Refunding Bonds, Series 2014, \$9.8M Original Issue | | | | | |
| Refinancing \$9.8M of G.O.Bonds, Series 2004 which were originally sold to finance Airport Road and Butler Road projects and other Park Improvement projects | Debt Service Fund | 0 <u>0</u> 0 | 0 | 0 | 0 |
| General Obligation Refunding Bond, Series 2016A, \$5.1M Original Issue | | | | | |
| Refinancing \$5.1M of G.O.Bonds, Series 2009 which were originally sold to finance the purchase of 51 acres of land on the north side of Airport Road and two parcels on Weber Road. | Debt Service Fund | 2,295,000 <u>148,350</u> 2,443,350 | 435,000 | 47,688 | 482,688 |
| General Obligation Bonds, Series 2019, \$78.3M Original Issue | | | | | |
| Refinancing of GO Bonds, Series 2008B, originally issued for Village Hall and Deer Crossing Park construction and multiple street improvement projects and \$15.1M in new proceeds for Water Well Improvements including construction of new Well #14 and Wastewater and Phase I of a new Wastewater treatment facility. | Debt Service Fund (83%) and Water and Sewer Fund (17%) | 68,310,000 <u>24,230,000</u> 92,540,000 | 2,765,000 (Debt Service) 550,000 (Water & Sewer) | 2,397,200 (Debt Service) 478,050 (Water & Sewer) | 6,190,250 |
| General Obligation Bonds, Series 2019B, \$20M Original Issue | | | | | |
| Redevelopment of Downtown TIF including the improvements of the Athletic Center Facility, including new basketball courts, splash pad and indoor pool. | Downtown TIF Property Tax Levy | 16,275,000 <u>4,411,043</u> 20,686,043 | 885,000 | 493,398 | 1,378,398 |
| General Obligation Refunding Bond, Series 2021A, \$2.0M Original Issue | | | | | |
| Refinancing \$1,985,000 of G.O.Bonds, Series 2013B which were originally sold to finance the redevelopment of Downtown TIF including stormwater and road improvements | Downtown TIF Property Tax Levy | 1,355,000 <u>54,200</u> 1,409,200 | 1,355,000 | 54,200 | 1,409,200 |
| General Obligation Refunding Bond, Series 2021B, \$8.6M Original Issue | | | | | |
| Refinancing \$8,580,000 of Illinois EPA loan used for design and construction to Wastewater treatment facilities in 2008. | Water and Sewer Fund | 4,540,000 <u>368,000</u> 4,908,000 | 1,455,000 | 181,600 | 1,636,600 |
| 2015 Note Payable to Will County | | | | | |
| Original agreement from 2015 for Engineering and construction of roadway improvements at Weber and Gaskin Drive at zero rate of interest | General Fund | 769,790 <u>0</u> 769,790 | 125,000 | 0 | 125,000 |
| TOTAL | | 122,756,383 | 7,570,000 | 3,652,135 | 11,222,135 |

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| Bond Issue | Funding Source | Principal and Interest Total Outstanding as of 04/30/2024 | Amount of 2025 Principal Payment | Amount of 2025 Interest Payment | Amount of 2025 Total Debt Payment |
|--|---|---|---|---|---|
| General Obligation Bonds, Series 2013A, \$13M Original Issue | | | | | |
| Redevelopment of Downtown TIF including the construction of the Athletic and Event Center | Downtown TIF Property Tax Levy | 605,000 <u>24,805</u> 629,805 | 605,000 | 24,805 | 629,805 |
| General Obligation Refunding Bonds, Series 2014, \$9.8M Original Issue | | | | | |
| Refinancing \$9.8M of G.O.Bonds, Series 2004 which were originally sold to finance Airport Road and Butler Road projects and other Park Improvement projects | Debt Service Fund | 440,000 <u>17,600</u> 457,600 | 440,000 | 17,600 | 457,600 |
| General Obligation Refunding Bond, Series 2016A, \$5.1M Original Issue | | | | | |
| Refinancing \$5.1M of G.O.Bonds, Series 2009 which were originally sold to finance the purchase of 51 acres of land on the north side of Airport Road and two parcels on Weber Road. | Debt Service Fund | 2,715,000 <u>204,438</u> 2,919,438 | 420,000 | 56,088 | 476,088 |
| General Obligation Bonds, Series 2019, \$78.3M Original Issue | | | | | |
| Refinancing of GO Bonds, Series 2008B, originally issued for Village Hall and Deer Crossing Park construction and multiple street improvement projects and \$15.1M in new proceeds for Water Well Improvements including construction of new Well #14 and Wastewater and Phase I of a new Wastewater treatment facility. | Debt Service Fund (83%) and Water and Sewer Fund (17%) | 70,995,000 <u>27,239,500</u> 98,234,500 | 2,160,000 (Debt Service) 525,000 (Water & Sewer) | 2,505,200 (Debt Service) 504,300 (Water & Sewer) | 5,694,500 |
| General Obligation Bonds, Series 2019B, \$20M Original Issue | | | | | |
| Redevelopment of Downtown TIF including the improvements of the Athletic Center Facility, including new basketball courts, splash pad and indoor pool. | Downtown TIF Property Tax Levy | 17,135,000 <u>4,930,240</u> 22,065,240 | 860,000 | 519,198 | 1,379,198 |
| General Obligation Refunding Bond, Series 2021A, \$2.0M Original Issue | | | | | |
| Refinancing \$1,985,000 of G.O.Bonds, Series 2013B which were originally sold to finance the redevelopment of Downtown TIF including stormwater and road improvements | Downtown TIF Property Tax Levy | 1,985,000 <u>133,600</u> 2,118,600 | 630,000 | 79,400 | 709,400 |
| General Obligation Refunding Bond, Series 2021B, \$8.6M Original Issue | | | | | |
| Refinancing \$8,580,000 of Illinois EPA loan used for design and construction to Wastewater treatment facilities in 2008. | Water and Sewer Fund | 5,940,000 <u>605,600</u> 6,545,600 | 1,400,000 | 237,600 | 1,637,600 |
| 2015 Note Payable to Will County | | | | | |
| Original agreement from 2015 for Engineering and construction of roadway improvements at Weber and Gaskin Drive at zero rate of interest | General Fund | 894,790 <u>0</u> 894,790 | 125,000 | 0 | 125,000 |
| TOTAL | | 133,865,573 | 7,165,000 | 3,944,190 | 10,984,190 |