

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, June 20, 2018, at 6:10 p.m., at the Village Hall of the Village of Romeoville, Will County, Illinois (the "Issuer"), located at 1050 Romeo Road, Romeoville, Illinois 60446, a public hearing will be held before the President and Board of Trustees of the Village, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, at which time any person may be heard regarding the educational facilities proposed to be financed and refinanced by the Issuer with the proceeds from the sale of tax-exempt revenue bonds, in one or more series (collectively, the "Bonds"), issued by the Issuer.

Bonds, in one or more series, in an aggregate principal amount of not to exceed \$45,000,000 will be issued for the purpose of providing Lewis University, an Illinois not for profit corporation (the "University"), with all or a portion of the funds necessary to (i) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds Lewis University, Series 2006 (the "Series 2006 Bonds"), (ii) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the "Series 2011 Bonds" and together with the Series 2006 Bonds the "Prior Bonds"), (iii) make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, (iv) finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University's educational facilities, including, without limitation, routine capital expenditures, if deemed desirable by the University, (collectively, the "New Projects"), (v) pay a portion of the interest on all or a portion of the Bonds if deemed desirable by the University, (vi) establish one or more debt service reserve funds for all or a portion of the Bonds if deemed desirable by the University and (vii) pay certain costs relating to the issuance of the Bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds.

The proceeds of the Prior Bonds were used, together with certain other amounts available, among other things, to (i) refund or advance refund all or a portion of certain tax-exempt revenue bonds issued for the benefit of the University, the proceeds of which were used to finance and refinance certain educational facilities of the University, (ii) refinance certain taxable indebtedness incurred by the University to pay the costs of acquiring, constructing, renovating and equipping certain of its educational facilities, (iii) finance, refinance or reimburse the University for the costs of acquiring, constructing, renovating and equipping certain of its educational facilities (including, but not limited to, computer equipment and general building equipment and fixtures) (the facilities in clause (i), (ii) and (iii) of this paragraph are herein referred to as the "Prior Projects"), (iv) pay a portion of the interest accrued on the Prior Bonds and (v) pay certain of the costs of issuance of the Prior Bonds, including the cost of credit enhancement for the benefit of certain of the Prior Projects.

The facilities being financed and refinanced with proceeds of the Bonds (including the New Projects and the Prior Projects) are owned by the University and are located on land owned by the University and are located at the University's main campus located at One University Parkway, Romeoville, Illinois, and at the University's St. Charles Borromeo campus located at 101 Airport Road, Romeoville, Illinois, both on property which is bordered generally on the north by Airport Road, on the east by Route 53, on the south by Renwick Road and on the west by Wilco Blvd., except for the property located at 402 S. Independence Blvd., 500 Wilco, Blvd., 1 Hanger Road, and 19202, 19206 and 19220 Renwick Road.

The Bonds will not constitute an indebtedness or a loan of credit of the Issuer, the State of Illinois or any political subdivision thereof, within the meaning of any constitutional or statutory provision, and will never constitute or give rise to a charge against the general credit or taxing powers of the Issuer, the State of Illinois or any political subdivision thereof. No owner of the Bonds will have the right to compel any exercise of the taxing power of the Issuer, the State of Illinois or any other political subdivision thereof to pay any principal, interest or premium, if any, thereon.

The above notice of public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the public hearing, residents, taxpayers and other interested persons will have the opportunity to express their views for or against the proposed plan of financing and refinancing and the issuance of the Bonds. In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability (as defined by the ADA) needs special accommodations to participate in the public hearing, then, not later than June 18, 2018, he or she should contact the Issuer at (815) 886-7200. Written comments may also be submitted to the Village Clerk via email at bholloway@romeoville.org or at her office located at Village Hall, 1050 West Romeo Road, Romeoville, Illinois 60446, until June 20, 2018.

Dated: June 4, 2018.

/s/ Dr. Bernice Holloway
Village Clerk, Village of Romeoville
Will County, Illinois