

The President and Board of Trustees of the Village of Romeoville, Will County, Illinois, met in regular, open session at the Village Hall, Romeoville, Illinois, on June 20, 2018 at 6:00 p.m., with the President, the Village Clerk and the following Trustees answering present:

The following Trustees were absent: _____.

* * *
(Other Business)

PUBLIC HEARING

At 6:00 p.m., the President announced to the Trustees that notice of a public hearing on the proposal to issue, in one or more series, in an aggregate principal amount of not to exceed \$45,000,000 Revenue Bonds, Lewis University, Series 2018 (the “Bonds”), of the Village of Romeoville, Will County, Illinois (the “Village”), had been duly given by publication on June 4, 2018, in *The Herald News*, being a newspaper having a general circulation within the Village; the President presented a publisher’s affidavit, with newspaper clipping attached (a copy of which is attached hereto as *Exhibit A*), evidencing such publication pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. This being the time and place specified in said notice for the conduct of said public hearing by the President and Board of Trustees of the Village (the “Board”) on the proposed plan described in said notice to finance, refinance or reimburse Lewis University (the “University”) through the issuance of the Bonds for the purpose of providing the University with all or a portion of the funds necessary to currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds Lewis University, Series 2006 (the “Series 2006 Bonds”), currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the “Series 2011 Bonds” and together with the Series 2006 Bonds the “Prior Bonds”), make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University’s educational facilities, including, without limitation, routine capital expenditures, if deemed desirable by the University, pay a portion of the interest on all or a portion of the Bonds if deemed desirable by the University, establish one or more debt service reserve funds for all or a portion of the Bonds if deemed desirable by the University and pay certain costs relating to the issuance of the Bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds (collectively, the “Financing Purposes”). The President announced that all persons attending the hearing would now be given an opportunity to express their views for or against the Financing Purposes and the financing thereof through the issuance of the Bonds. The persons attending the hearing, who desired to do so, then expressed their views for or against the Financing Purposes and the financing thereof through the issuance of the Bonds, and the Village Clerk or the Deputy Village Clerk submitted to the Board all written comments received by the Village Clerk and the Deputy Village Clerk, pursuant to said notice, relating to the Financing Purposes and the financing thereof through the issuance of the Bonds.

After all persons desiring to speak or submit written statements had been permitted to do so, and after considering all such oral statements and reviewing all such written statements, and after further discussion by the Board, the President stated that the public hearing was concluded.

* * *

(Other Business)

Upon motion duly made, seconded and carried, the meeting was adjourned.

Village Clerk

STATE OF ILLINOIS)
) SS.
COUNTY OF WILL)

I, the undersigned, do hereby certify that I am the duly qualified and acting Clerk of the Village of Romeoville, Will County, Illinois (the “*Village*”), and as such officer I am the keeper of the records and files of the President and Board of Trustees of the Village (the “*Board*”).

I do further certify that the foregoing constitutes a full, true and complete transcript of the minutes of the legally convened meeting of the Board held on the 20th day of June, 2018, insofar as the same relates to the conduct of a public hearing in connection with the issuance of bonds, in one or more series, in an aggregate principal amount of not to exceed \$45,000,000, Revenue Bonds, Lewis University, Series 2018 (the “*Bonds*”), of the Village.

I do further certify that the deliberations of the Board in said meeting and public hearing were taken openly; that said meeting and public hearing were held at a specified time and place convenient to the public; that notice of said meeting was duly given to all newspapers, radio and television stations and other news media requesting such notice on a day which was not a Saturday, Sunday or legal holiday for Illinois municipalities and not less than 48 hours prior to such meeting; that the agenda for said meeting was posted at the principal office of the Board and at the location where said meeting was held at least 48 hours in advance of the holding of said meeting; that said agenda described or made specific reference to said public hearing; that a true, correct and complete copy of said agenda as so posted is attached hereto; that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, and the Illinois Municipal Code, as amended; and that the Board complied with all of the provisions of said Act and said Code, except as said Act and said Code are validly superseded by the home rule powers of the Village, and with all of the procedural rules of the Board in the conduct of said meeting and public hearing.

IN WITNESS WHEREOF, I have hereunto affixed my official signature and the seal of the Village, the 20th day of June, 2018

Village Clerk, Village of Romeoville,
Will County, Illinois

[SEAL]

VILLAGE CLERK TO ATTACH PUBLISHER’S AFFIDAVIT AS EXHIBIT A.

Certificate of the Publisher

The Herald-News

Description:R5300014

AGENCY HOUSE ACCOUNT
00000

Shaw Media certifies that it is the publisher of The Herald-News. The Herald-News is a secular newspaper, has been continuously published daily for more than fifty (50) weeks prior to the first publication of the attached notice, is published in the City of Joliet, County of Will, State of Illinois, is of general circulation throughout that county and surrounding area, and is a newspaper as defined by 715 ILCS 5/5.

A notice, a true copy of which is attached, was published 1 time(s) in The Herald-News, namely one time per week for one successive week(s). Publication of the notice was made in the newspaper, dated and published on 06/04/2018

This notice was also placed on a statewide public notice website as required by 5 ILCS 5/2.1.

In witness, Shaw Media has signed this certificate by J. Tom Shaw, its publisher, at Joliet, Illinois, on 4th day of June, A.D. 2018

Shaw Media By:



J. Tom Shaw, Publisher

Account Number 10133

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, June 20, 2018, at 6:10 p.m., at the Village Hall of the Village of Romeoville, Will County, Illinois (the "Issuer"), located at 1050 Romeo Road, Romeoville, Illinois 60446, a public hearing will be held before the President and Board of Trustees of the Village, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, at which time any person may be heard regarding the educational facilities proposed to be financed and refinanced by the Issuer with the proceeds from the sale of tax-exempt revenue bonds, in one or more series (collectively, the "Bonds"), issued by the Issuer.

Bonds, in one or more series, in an aggregate principal amount of not to exceed \$45,000,000 will be issued for the purpose of providing Lewis University, an Illinois not for profit corporation (the "University"), with all or a portion of the funds necessary to (i) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds Lewis University, Series 2006 (the "Series 2006 Bonds"), (ii) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the "Series 2011 Bonds" and together with the Series 2006 Bonds the "Prior Bonds"), (iii) make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, (iv) finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University's educational facilities, including without limitation, routine capital expenditures, if deemed desirable by the University, (collectively, the "New Projects"), (v) pay a portion of the interest on all or a portion of the Bonds if deemed desirable by the University, (vi) establish one or more debt service reserve funds for all or a portion of the Bonds if deemed desirable by the University and (vii) pay certain costs relating to the issuance of the Bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds.

The proceeds of the Prior Bonds were used, together with certain other amounts available, among other things, to (i) refund or advance refund all or a portion of certain tax-exempt revenue bonds issued for the benefit of the University, the proceeds of which were used to finance and refinance certain educational facilities of the University, (ii) refinance certain taxable indebtedness incurred by the University to pay the costs of acquiring, constructing, renovating and equipping certain of its educational facilities, (iii) finance, refinance or reimburse the University for the costs of acquiring, constructing, renovating and equipping certain of its educational facilities (including, but not limited to, computer equipment and general building equipment and fixtures) (the facilities in clause (i), (ii) and (iii) of this paragraph are herein referred to as the "Prior Projects"), (iv) pay a portion of the interest accrued on the Prior Bonds and (v) pay certain of the costs of issuance of the Prior Bonds, including the cost of credit enhancement for the benefit of certain of the Prior Projects.

The facilities being financed and refinanced with proceeds of the Bonds (including the New Projects and the Prior Projects) are owned by the University and are located on land owned by the University and are located at the University's main campus located at One University Parkway, Romeoville, Illinois, and at the University's St. Charles Borromeo campus located at 101 Airport Road, Romeoville, Illinois, both on property which is bordered generally on the north by Airport Road, on the east by Route 53, on the south by Renwick Road and on the west by Wilco Blvd., except for the property located at 402 S. Independence Blvd., 500 Wilco, Blvd., 1 Hanger Road, and 19202, 19206 and 19220 Renwick Road.

The Bonds will not constitute an indebtedness or a loan of credit of the Issuer, the State of Illinois or any political subdivision thereof, within the meaning of any constitutional or statutory provision, and will never constitute or give rise to a charge against the general credit or taxing powers of the Issuer, the State of Illinois or any political subdivision thereof. No owner of the Bonds will have the right to compel any exercise of the taxing power of the Issuer, the State of Illinois or any other political subdivision thereof to pay any principal, interest or premium, if any, thereon.

The above notice of public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the public hearing, residents, taxpayers and other interested persons will have the opportunity to express their views for or against the proposed plan of financing and refinancing and the issuance of the Bonds. In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability (as defined by the ADA) needs special accommodations to participate in the public hearing, then, not later than June 18, 2018, he or she should contact the Issuer at (815) 886-7200. Written comments may also be submitted to the Village Clerk via email at bholloway@romeoville.org or at her office located at Village Hall, 1050 West Romeo Road, Romeoville, Illinois 60446, until June 20, 2018.

Dated: June 4, 2018.

/s/ Dr. Bernice Holloway
Village Clerk, Village of Romeoville
Will County, Illinois

PUBLIC NOTICES

SETS FOR THE SWAT TEAM, WILL COUNTY SHERIFF'S DEPARTMENT, WILL BE RECEIVED AT THE WILL COUNTY PURCHASING DEPARTMENT, WILL COUNTY OFFICE BUILDING, 302 N. CHICAGO ST., JOLIET, IL 60432, UNTIL THE HOUR OF 9:00 A.M., WEDNESDAY, JUNE 20, 2018. BIDS WILL BE PUBLICLY OPENED WEDNESDAY, JUNE 20, 2018 AT 9:10 A.M. AND READ ALOUD BY THE WILL COUNTY EXECUTIVE OR HIS REPRESENTATIVE AT THE WILL COUNTY OFFICE BUILDING, 302 N. CHICAGO ST., 2ND FLOOR, JOLIET, IL 60432, 2ND FLOOR.

SPECIFICATIONS AND CONDITIONS OF THE BID ARE AVAILABLE AT www.demandstar.com AND www.willcountyillinois.com AS WELL AS THE PURCHASING DEPARTMENT, WILL COUNTY OFFICE BUILDING, 302 N. CHICAGO ST., JOLIET, IL 60432, (815) 740-4605 OR purchasing@willcountyillinois.com.

THE TENDERING OF A BID TO THE COUNTY SHALL ACT AS ACCEPTANCE OF THE SPECIFICATIONS. THE COUNTY OF WILL RESERVES THE RIGHT TO ACCEPT OR REJECT ANY OR ALL BIDS OR PROPOSALS RECEIVED IN WHOLE OR IN PART.

BY ORDER OF THE WILL COUNTY EXECUTIVE, LAWRENCE M. WALSH

(Published in the Herald-News June 4, 2018) 1542475

PUBLIC NOTICES

Household Items
Teresa Hernandez - Cube 6020 - Household Items
Lakheisha Washington - Cube 6078 - Household Items

Online Bids END at approx. 11:00 am at CubeSmart #0675, 12408 S Industrial Drive E., Plainfield, IL. 60585 (815)254-9099:
Suzanna Naomi Hughes - Cube 203 - Household Items

Online Bids END at approx. 11:30 am at CubeSmart #0615, 14203 S Rt. 59 Plainfield, IL. 60544 (815)254-7045:
Michael Broome - Cube 929 - Household Items

Online Bids END at approx. 12:30 pm at CubeSmart #0609, 2114 Oak Leaf St Joliet Il 60436 (815)744-8100:
Kenneth Williamson - Cube 111 - Household Items
Robert R Brown - Cube 299 - Household Items
Trevor J Gedeika - Cube 326 - Household Items
Michael J Szymanski - Cube 335 - Household Items

PUBLIC NOTICES

Terrence P Smith - Cube 364 - Household Items
Yucundo Chavez- Cube 478 - Van - VIN#: 1FDRE14W6XHB6921

(Published in the Herald-News May 29, 2018 June 4, 2018) 1537774

PUBLIC NOTICE

NOTICE IS HEREBY GIVEN THAT AN ONLINE AUCTION SALE OF PERSONAL PROPERTY, being miscellaneous and sundry household goods, personal items and other goods and chattels presently stored at AStoragePlace, 2110 Maxim Drive, Rockdale, IL 60436, in UNIT NO F16, occupied by RENE SHIRLEY, will take place on June 22, 2018 at 11:00 a.m. at www.storage-treasures.com. All online bids start approximately 14 days prior to the final sale date listed above. Online bids end at

PUBLIC NOTICES

approximately 11:00 a.m. on that final sale date.

(Published in the Herald-News June 4, 11, 2018) 1542447

Need customers?

We've got them.

Advertise in print and online for one low price.

Call your classified advertising representative today!

877-264-2527

The Herald-News Classified

DON'T NEED IT? SELL IT FAST!

The Herald-News Classified It works.

Call 877-264-2527

The Herald-News Classified It works.

Find the help you need



At Your Service

In print daily Online 24/7

PUBLIC NOTICES

PUBLIC NOTICES

PUBLIC NOTICES

PUBLIC NOTICE

NOTICE OF PUBLIC HEARING VILLAGE OF PLAINFIELD PLAINFIELD, ILLINOIS

On Tuesday evening, June 19, 2018 at 7:00 p.m., a public hearing will be held by the Plan Commission of the Village of Plainfield in the Village Hall Board Room, 24401 W. Lockport Street, Plainfield, Illinois, for the purpose of hearing and considering testimony regarding a request for rezoning from R-1 (Low Density Single-Family Residential District) to I-1 (Office, Research, and Light Industrial District) for the properties located generally south of the intersection of 143rd Street and Van Dyke Road on the east side of Van Dyke Road. In addition, a public hearing will be held regarding a request for a special use for planned development for the properties located generally south of the intersection of 143rd Street and Van Dyke Road on the east side of Van Dyke Road. The subject parcels are identified as a portion of 06-03-09-200-015-0000, 06-03-09-400-004-0000, and 06-03-09-400-005-0000 in Will County, Illinois legally described as follows:

PARCEL 1: That Part Of Section 9, Township 36 North, Range 9, East Of The Third Principal Meridian, North And South Of The Indian Boundary Line, Described As Follows: Commencing At The Center Of Said Section 9; Thence North 89 Degrees 09 Minutes 58 Seconds East Along The South Line Of The Northeast Quarter Of Said Section 9, 80.40 Feet To A Point On The Centerline Of Van Dyke Road; Thence North 00 Degrees 18 Minutes 14 Seconds East Along Said Centerline, 261.89 Feet; Thence North 00 Degrees 27 Minutes 18 Seconds East Along Said Centerline, 821.27 Feet; Thence North 01 Degrees 50 Minutes 45 Seconds West Along Said Centerline, 486.52 Feet To The Point Of Beginning; Thence Continuing North 01 Degrees 50 Minutes 44 Seconds West Along Said Centerline, 189.99 Feet To A Point On The South Line Of The North 735 Feet Of Said Northeast Quarter; Thence North 88 Degrees 47 Minutes 07 Seconds West Along Said South Line, 882.21 Feet To A Point On The West Line Of The Joliet, Aurora And Northern Railway; Thence South 27 Degrees 22 Minutes 31 Seconds East Along Said West Railway Line, 52.70 Feet; Thence South 65 Degrees 25 Minutes 02 Seconds West Along Said West Railway Line, 16.68 Feet; Thence South 27 Degrees 14 Minutes 54 Seconds East Along Said West Railway Line, 441.37 Feet To The North Corner Of Land Conveyed To Commonwealth Edison Company As Per Document 921373; Thence South 00 Degrees 40 Minutes 37 Seconds East Along The West Line Of Said Lands, 159.07 Feet; Thence South 88 Degrees 47 Minutes 07 Seconds West, 544.01 Feet; Thence North 00 Degrees 40 Minutes 37 Seconds West, 383.92 Feet; Thence South 88 Degrees 47 Minutes 07 Seconds West, 511.81 Feet; Thence North 39 Degrees 23 Minutes 01 Seconds West, 45.38 Feet To The Point Of Beginning, In Will County, Illinois.

Parcel 2: That Part Of Section 9, Township 36 North Range 9, East of the Third Principal Meridian, North & South Of The Indian Boundary Line, Described As Follows: Beginning At A Point On The East And West Half Section Line Of Said Section 9 That Is 72.6 Feet East Of The Center Of Said Section, Said Point Being The Center Of Van Dyke Road; Thence South Along The Center Of Van Dyke Road, A Distance Of 1132.56 Feet; Thence East 609 Feet To The West Line Of The Right Of Way Of The Elgin, Joliet And Eastern Railway Company (Formerly The Gardner, Coal City & Northern Railway); Thence Northerly Along Said Right Of Way Line And Along The West Line Of The Right Of Way Of The Joliet, Aurora & Northern Railway To The North Line Of Said Section 9; Thence West 977.29 Feet To The Center Of Van Dyke Road; Thence South Along The Center Line Of Van Dyke Road To The Point Of Beginning; (Except Therefrom The South 33 Feet Thereof, And Any Further Except That Conveyed To Commonwealth Edison Company By Document# 921373.) And (Except That Part Of The Section Quarter Of Section 9, Township 36 North Range 9, East of the Third Principal Meridian, Described As Follows: Commencing At The Northeast Corner Of Said Southeast Quarter; Thence North 89 Degrees 37' 23" West, On The North Line Of Said Southeast Quarter, 1595.45 Feet To The West Line Of The Elgin, Joliet And Eastern Railroad And To The Point Of Beginning; Thence Continue North 89 Degrees 37' 23" West, On Said N Line 977.29 Feet To The Centerline Of Van Dyke Road; Thence South 01 Degrees 58' 46" West, On Said Centerline, 120.05 Feet To The South Line Of The North 120 Feet Of Said Southeast Quarter; Thence South 89 Degrees 37' 23" East, On Said South Line, 806.83 Feet; Thence South 69 Degrees 56' 45" East, 123.38 Feet To The West Line Of Said Elgin, Joliet And Eastern Railroad; Thence North 20 Degrees 01' 00" East, On Said West Line, 171.52 Feet To The Point Of Beginning) REM After DIV Per R2000-094469 & Petition# 2000-172 NDA;

Parcel 3: That Part Of The Southeast Quarter Of Section 9, Township 36 North Range 9, East of the Third Principal Meridian, Described As Follows: Commencing At The Northeast Corner Of Said Southeast Quarter; Thence North 89 Degrees 37' 23" West, On The North Line Of Said Southeast quarter, 1595.45 Feet To The West Line Of The Elgin, Joliet And Eastern Railroad And To The Point Of Beginning; Thence Continue North 89 Degrees 37' 23" West, On Said North Line 977.29 Feet To The Centerline Of Van Dyke Road; Thence South 01 Degrees 58' 46" West, On Said Centerline, 120.05 Feet To The South Line Of The North 120 Feet Of Said Southeast Quarter; Thence South 89 Degrees 37' 23" East, On Said South Line, 806.83 Feet; Thence South 69 Degrees 56' 45" East, 123.38 Feet To The West Line Of Side Elgin, Joliet And Eastern Railroad; Thence North 20 Degrees 01' 00" East, On Said West Line, 171.52 Feet To The Point Of Beginning New Parcel

An accurate map of the subject property is on file with the Village Clerk. All interested parties are invited to attend the public hearing and will be given an opportunity to be heard. By order of the Corporate Authorities of the Village of Plainfield, Will County, Illinois.

MICHELLE GIBAS VILLAGE CLERK

Case No. 1796-053118.REZ

(Published in The Herald-News June 4, 2018)1543128

PUBLIC NOTICES

PUBLIC NOTICES

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, June 20, 2018, at 6:10 p.m., at the Village Hall of the Village of Romeoville, Will County, Illinois (the "Issuer"), located at 1050 Romeo Road, Romeoville, Illinois 60446, a public hearing will be held before the President and Board of Trustees of the Village, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, at which time any person may be heard regarding the educational facilities proposed to be financed and refinanced by the Issuer with the proceeds from the sale of tax-exempt revenue bonds, in one or more series (collectively, the "Bonds"), issued by the Issuer.

Bonds, in one or more series, in an aggregate principal amount of not to exceed \$45,000,000 will be issued for the purpose of providing Lewis University, an Illinois not for profit corporation (the "University"), with all or a portion of the funds necessary to (i) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds Lewis University, Series 2006 (the "Series 2006 Bonds"), (ii) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the "Series 2011 Bonds" and together with the Series 2006 Bonds the "Prior Bonds"), (iii) make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, (iv) finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University's educational facilities, including, without limitation, routine capital expenditures, if deemed desirable by the University, (collectively, the "New Projects"), (v) pay a portion of the interest on all or a portion of the Bonds if deemed desirable by the University, (vi) establish one or more debt service reserve funds for all or a portion of the Bonds if deemed desirable by the University and (vii) pay certain costs relating to the issuance of the Bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds.

The proceeds of the Prior Bonds were used, together with certain other amounts available, among other things, to (i) refund or advance refund all or a portion of certain tax-exempt revenue bonds issued for the benefit of the University, the proceeds of which were used to finance and refinance certain educational facilities of the University, (ii) refinance certain taxable indebtedness incurred by the University to pay the costs of acquiring, constructing, renovating and equipping certain of its educational facilities, (iii) finance, refinance or reimburse the University for the costs of acquiring, constructing, renovating and equipping certain of its educational facilities (including, but not limited to, computer equipment and general building equipment and fixtures) (the facilities in clause (i), (ii) and (iii) of this paragraph are herein referred to as the "Prior Projects"), (iv) pay a portion of the interest accrued on the Prior Bonds and (v) pay certain of the costs of issuance of the Prior Bonds, including the cost of credit enhancement for the benefit of certain of the Prior Projects.

The facilities being financed and refinanced with proceeds of the Bonds (including the New Projects and the Prior Projects) are owned by the University and are located on land owned by the University and are located at the University's main campus located at One University Parkway, Romeoville, Illinois, and at the University's St. Charles Borromeo campus, located at 101 Airport Road, Romeoville, Illinois, both on property which is bordered generally on the north by Airport Road, on the east by Route 53, on the south by Renwick Road and on the west by Wilco Blvd., except for the property located at 402 S. Independence Blvd., 500 Wilco, Blvd., 1 Hanger Road, and 19202, 19206 and 19220 Renwick Road.

The Bonds will not constitute an indebtedness or a loan of credit of the Issuer, the State of Illinois or any political subdivision thereof, within the meaning of any constitutional or statutory provision, and will never constitute or give rise to a charge against the general credit or taxing powers of the Issuer, the State of Illinois or any political subdivision thereof. No owner of the Bonds will have the right to compel any exercise of the taxing power of the Issuer, the State of Illinois or any other political subdivision thereof to pay any principal, interest or premium, if any, thereon.

The above notice of public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the public hearing, residents, taxpayers and other interested persons will have the opportunity to express their views for or against the proposed plan of financing and refinancing and the issuance of the Bonds. In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability (as defined by the ADA) needs special accommodations to participate in the public hearing, then, not later than June 18, 2018, he or she should contact the Issuer at (815) 886-7200. Written comments may also be submitted to the Village Clerk via email at bholloway@romeoville.org or at her office located at Village Hall, 1050 West Romeo Road, Romeoville, Illinois 60446, until June 20, 2018.

Dated: June 4, 2018. /s/ Dr. Bernice Holloway Village Clerk, Village of Romeoville Will County, Illinois

PUBLIC NOTICE

Notice to Disadvantaged Businesses,

Alessio & Sons Company, 936 Moen Ave, Unit 3, Rockdale, IL, 815-725-5513 is seeking disadvantaged businesses for the Westchester Sunnyside Sanitary Sewer Replacement Project for subcontracting opportunities in the following areas: Erosion Control, Turf Restoration, Traffic Control, Concrete, Asphalt, Striping, Tree Removal, Rock Auger, CIPP Lining & Layout. All disadvantaged businesses should contact, IN WRITING (certified letter, return receipt requested), Jeff Young, to discuss the subcontracting opportunities. All negotiations must be completed prior to the bid opening, June 20th, 2018. Evaluation of proposals will be based on price and experience.

(Published in the Herald-News June 4, 2018)1543395

PUBLIC NOTICE

NOTICE OF PUBLIC SALE:

The following self-storage Cube contents containing household and other goods will be sold for cash by CubeSmart to satisfy a lien on June 13, 2018 at www.storage-treasures.com. All online bids start approximately 14 days prior to the final sale date listed above at the stores listed below at the approximate times listed. All items in Storage Cubes contain household items unless otherwise mentioned.

Online Bids Ends at Approx. 12:30 pm at CubeSmart #6274, 305 S Larkin Ave. Joliet IL. 60435 (815)725-5191:
Annette mathis - Cube 1017 - Household Items
Alice Carlwright - Cube 2061 - Household Items
James Grice - Cube 4247 - Household Items
Antonio Bouie - Cube 5019 - Household Items
Raven Hughes - Cube 5092 -

PUBLIC NOTICES

Get the job you want at TheHerald-News.com/jobs

The Herald-News Classified

877-264-2527

PUBLIC NOTICES

PUBLIC NOTICES

PUBLIC NOTICE

NOTICE OF PUBLIC HEARING PLAINFIELD PLAN COMMISSION PLAINFIELD, ILLINOIS

On Tuesday evening, June 19, 2018 at 7:00 p.m., a public hearing will be held by the Plan Commission of the Village of Plainfield in the Village Hall Board Room, 24401 W. Lockport Street, Plainfield, Illinois, for the purpose of hearing and considering testimony regarding a special use request for a truck freight terminal transportation center for the properties located at 22419 W. Renwick Road (PIN 06-03-23-200-027-0000), 22537 W. Renwick Road (PIN 06-03-23-200-028-0000), and part of 22531 W. Renwick Road (part of PIN 06-03-23-200-029-0000), in Will County, Illinois, as legally described below:

Parcel 1: That Part Of The East Half Of The Northeast Quarter Of Section 23, In Township 36 North, And In Range 9 East Of The Third Principal Meridian, Described As Follows: Commencing At The Northeast Corner Of The Northeast Quarter Of Said Section 23, Thence West A Distance Of 208.73 Feet Along The North Line Of Said Section 23; Thence Southerly Along A Line Parallel To The East Line Of Said Section 23, A Distance Of 50 Feet To The Point Of Beginning, Being A Point On The Southerly Right-Of-Way Line Of Federal Aid Route No. 62, In Plainfield Township, Thence Westerly On A Line Parallel With Said North Line Of Said Section 23, A Distance Of 301.15 Feet To The Point Of Intersection With The East Line Of The Land Conveyed By Deed Document No. 644378; Thence South Along The Said East Line A Distance Of 158.70 Feet To The Southeast Corner Of The Land Conveyed In Said Deed Document No. 644378; Thence Westerly Along The South Line Of The Land Conveyed By Deeds Document No. 644378 And 644379, A Distance Of 208.8 Feet To A Point, Said Point Being The Southwest Corner Of The Land Conveyed By Deed Document No. 644379; Thence Southerly Along The East Line Of The Land Conveyed By Deed Document No. 621592, A Distance Of 106.30 Feet To A Point, Said Point Being The South East Corner Of The Land Conveyed By Deed Document No. 621592, Thence Westerly Along The South Line Of The Land Conveyed By Deed Document No. 621592 And Said South Line Extended Westerly A Distance Of 615 Feet To A Point On The West Line Of The East Half Of The Northeast Quarter Of Said Section 23, Which Point Is 315 Feet South Of The North Line Of Said Northeast Quarter; Thence Southerly Along The West Line Of Said East Half Of Northeast Quarter, A Distance Of 803.42 Feet; Thence Southeasterly Along The Northeasterly Right-Of-Way Line Of The Public Service Company Right Of Way As Described In Document No. 408465, On Page 634, In Book 660, In The Recorder's Office Of Will County, A Distance Of 1176.06 Feet; Thence Northerly Along A Curve To The Left (Having A Radius Of 3669.72) Feet; That Is The Westerly Right-Of-Way Line Of Federal Aid Route No. 34, As Dedicated On Page 172, In Book 1504, In The Recorder's Office In Will County, To The Point Of Tangent Of Aforesaid Curve Which Is A Distance Of 150 Feet Westerly At Right Angles To Station 468 + 72.54 On The Center Line Of Survey Of Said Federal Aid Route No. 34; Thence Northerly Along Said Westerly Right-Of-Way Line Of Federal Aid Route No. 34, A Distance Of 647.57 Feet To The Point Of Beginning; Excepting Therefrom That Part Thereof, If Any, Which May Fall In The Land Conveyed To The Public Service Company As Described In Document No. 408465, On Page 634, In Book 660; Also Excepting That Part Conveyed To J. Webb Per Document No. 79032218; Also Excepting Therefrom That Part Thereof Conveyed To The People Of The State Of Illinois By Trustee's Deed Recorded January 10, 2001 As Document No. 2001 As Document No. R2001-003599, All In Will County, Illinois.

Parcel 2: The East 90 Feet Of The West 130 Feet Of The South 300 Feet Of The North 655 Feet Of The East 1/2 Of The Northeast 3/4 Of Section 23, In Township 36 North, And In Range 9, East Of The Third Principal Meridian, In Will County, Illinois.

Parcel 3: That Part Of The West 180 Feet Of The North 315 Feet Of The Northeast Quarter Of The Northeast Quarter Of Section 23, In Township 36 North And Range 9 East Of The Third Principal Meridian, Described As Beginning At The Northwest Corner Of Said Northeast Quarter Of The Northeast Quarter; Thence North 88 Degrees 34 Minutes 55 Seconds East On The North Line Of Said Northeast Quarter, 36.00 Feet To The East Line Of The West 36.00 Feet Of Said Northeast Quarter Of The Northeast Quarter; Then South 01 Degree 45 Minutes 40 Seconds East On Said East Line, 226.17 Feet; Thence South 1 4 Degrees 42 Minutes 49 Seconds East, 91.61 Feet To The South Line Of The North 315 Feet; Thence South 88 Degrees 55 Minutes 02 Seconds West, On Said South Line, 56.54 Feet To The West Line Of Said Northeast Quarter Of The Northeast Quarter; Thence North 01 Degree 45 Minutes 40 Seconds West On Said West Line, 315.00 Feet To The Point Of Beginning, In Will County, Illinois.

An accurate map of the subject property is on file with the Village Clerk. All interested parties are invited to attend the public hearing and will be given an opportunity to be heard. By order of the Corporate Authorities of the Village of Plainfield, Will County, Illinois.

MICHELLE GIBAS VILLAGE CLERK

Case No. 1795-052418.AA.SU

(Published in The Herald-News June 4, 2018)1542967

EXTRACT OF MINUTES of a regular public meeting of the President and Board of Trustees of the Village of Romeoville, Will County, Illinois, (the “*Village*”) held at the Village Hall located at 1050 West Romeo Road, in said Village, at 6:10 p.m., on the 20th day of June, 2018.

The President called the meeting to order and directed the roll to be called.

Upon the roll being called, John D. Noak, the President, and the following Trustees answered physically present at said location: _____

The following were absent: _____

* * *
(Other Business)

The President then announced that the next agenda item for the President and Board of Trustees was a request by Lewis University (the “*University*”) that the Village assist the University by issuing its revenue bonds, in one or more series, and lending the proceeds thereof to the University in order to (a) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds, Lewis University, Series 2006 (the “*Series 2006 Bonds*”), (b) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the “*Series 2011 Bonds*” and collectively with the Series 2006 Bonds the “*Prior Bonds*”), (c) make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, (d) finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University’s educational facilities, including, without limitation, routine capital expenditures, if deemed desirable by the University, (e) pay a portion of the interest on all or a portion of of such revenue bonds, if deemed desirable by the University, (f) establish one or more debt service reserve funds for all or a portion of such revenue bonds, if deemed desirable

by the University, and (g) pay certain costs relating to the issuance of such revenue bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds. The Village, by reason of being a home rule unit pursuant to Section 6 of Article VII of the 1970 Constitution of the State of Illinois, has the power to issue such revenue bonds for such purposes.

The President and Board of Trustees further discussed an ordinance authorizing the issuance of such revenue bonds for the benefit of the University and authorizing certain documents and actions in connection therewith; it being understood that such revenue bonds would be limited obligations of the Village payable solely and only from repayments by the University of the loan of the proceeds thereof to the University, and would not in any respect be a general obligation of the Village or be payable in any manner from funds of the Village raised by taxation or otherwise.

Thereupon, Trustee _____ presented the following ordinance:

ORDINANCE NUMBER _____

AN ORDINANCE AUTHORIZING THE ISSUANCE AND SALE OF, ONE OR MORE SERIES OF, REVENUE REFUNDING BONDS (LEWIS UNIVERSITY), SERIES 2018, OF THE VILLAGE OF ROMEOVILLE, WILL COUNTY, ILLINOIS, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$45,000,000; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND AND LOAN AGREEMENT, A LOAN AGREEMENT, A TRUST INDENTURE, A BOND PURCHASE AGREEMENT AND RELATED DOCUMENTS; AND AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND AN OFFICIAL STATEMENT; AND AUTHORIZING CERTAIN RELATED MATTERS.

WHEREAS, the Village of Romeoville, Will County, Illinois (the “*Village*”), has a population of more than 25,000 and, by reason of being a home rule unit pursuant to Section 6 of Article VII of the 1970 Constitution of the State of Illinois, may exercise any power or perform any function pertaining to its government and affairs; and

WHEREAS, it is the intention of the Village to issue its revenue bonds and lend the proceeds thereof to Lewis University (the “*University*”), an Illinois not for profit corporation, in order to (a) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Adjustable Rate Demand Revenue Bonds, Lewis University, Series 2006 (the “*Series 2006 Bonds*”), (b) currently refund all or a portion of the outstanding Village of Romeoville, Will County, Illinois Revenue Bonds, Lewis University, Series 2011 (the “*Series 2011 Bonds*” and together with the Series 2006 Bonds the “*Prior Bonds*”), (c) make certain payments incurred in connection with the termination of one or more interest rate hedge agreements, (d) finance, refinance or reimburse the University for all or a portion of the costs relating to the acquisition, construction, renovation, improvement, furnishing and equipping of certain of the University’s educational facilities, including, without limitation, routine capital expenditures (collectively the “*New Projects*”), if deemed desirable by the University, (e) pay a portion of the interest on all or a portion of such revenue bonds, if deemed desirable by the University, (f) establish one or more debt service reserve funds for all or a portion of such revenue bonds, if deemed desirable by the University, and (g) pay certain costs relating to the issuance of such revenue bonds, including the costs of credit enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds (collectively, the “*Financing Purposes*”); and

WHEREAS, pursuant to the Constitution and the laws of the State of Illinois (the “*Act*”), the Village is authorized and empowered, and the Village has determined, to issue its revenue bonds and to lend the proceeds thereof to the University in order to accomplish the Financing Purposes; and

WHEREAS, pursuant to and in accordance with the Act, the Village is now prepared to issue and sell its (i) Revenue Refunding Bond (Lewis University), Series 2018A (the “*Series 2018A Bond*”) and (ii) Revenue Refunding Bonds (Lewis University), Series 2018B (the

“*Series 2018B Bonds*” and together with the Series 2018A Bond, the “*Bonds*”), in an aggregate principal amount not to exceed \$45,000,000; and

WHEREAS, the Series 2018A Bond will be issued pursuant to a Bond and Loan Agreement, dated as of July 1, 2018 (the “*Bond and Loan Agreement*”), between the Village, the University and First Midwest Bank, as purchaser (the “*Series 2018A Purchaser*”); and

WHEREAS, the Series 2018A Bond will be sold to the Series 2018A Purchaser on a private placement basis and the proceeds from such sale loaned to the University, all as more fully described in the Bond and Loan Agreement; and

WHEREAS, in connection with such sale, the University and the Series 2018A Purchaser will execute and deliver a Continuing Covenant Agreement, dated as of July 1, 2018 (the “*Continuing Covenant Agreement*”); and

WHEREAS, it is now necessary, desirable and in the best interests of the Village to authorize the execution and delivery of the Bond and Loan Agreement; and

WHEREAS, the Series 2018B Bonds will be issued pursuant to a Trust Indenture, dated as of July 1, 2018 (the “*Indenture*”), between the Village and ZB, National Association dba Zions Bank (the “*Trustee*”); and

WHEREAS, the Series 2018B Bonds will be publicly offered for sale and the proceeds from the sale thereof loaned to the University pursuant to a Loan Agreement, dated as of July 1, 2018 (the “*Loan Agreement*”), between the Village and the University; and

WHEREAS, it is now necessary, desirable and in the best interests of the Village to authorize the execution and delivery of the Indenture and the Loan Agreement; and

WHEREAS, it is now necessary, desirable and in the best interests of the Village to authorize the execution and delivery of a Bond Purchase Agreement with respect to the Series 2018B Bonds (the “*Bond Purchase Agreement*”), among the Village, the University and PNC Capital Markets LLC, as underwriter (the “*Underwriter*”), pursuant to which the Underwriter will agree to publicly offer the Series 2018B Bonds for sale; and

WHEREAS, it is now necessary, desirable and in the best interests of the Village to approve the preparation and distribution of a preliminary official statement (the “*Preliminary Official Statement*”) and an official statement (the “*Official Statement*”) in connection with the issuance and sale of the Series 2018B Bonds; and

WHEREAS, it is now necessary, desirable and in the best interests of the Village to authorize the execution and delivery of a Tax Exemption Certificate and Agreement, relating to the Bonds, dated as of the closing date (the “*Tax Agreement*”), between the Village, the University and, to the extent applicable, the Trustee; and

WHEREAS, there have been presented before the President and Board of Trustees of the Village (the “*Board*”) forms of the following documents which the Board proposes to approve the terms or distribution of and/or authorize the execution and delivery of (as applicable):

1. the Bond and Loan Agreement;
2. the Loan Agreement;
3. the Indenture;
4. the Bond Purchase Agreement;
5. the Bonds; and
6. the Preliminary Official Statement; and

WHEREAS, the Board hereby finds and determines that the issuance of the Bonds for the stated purposes is pertinent to the government and affairs of the Village, is for a proper public purpose and is in the public interest; and

WHEREAS, the Village Clerk or the Deputy Village Clerk has caused a notice of public hearing with respect to the plan to issue the Bonds in order to finance, refinance or reimburse the University for the costs of the New Projects and to accomplish the other Financing Purposes to be published in *The Herald News* on June 4, 2018 and in the *Chicago Tribune* on June 4, 2018, both newspapers of general circulation in the Village, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “*Code*”), and the Board has conducted said public hearing at this meeting;

NOW, THEREFORE, Be It Ordained by the President and Board of Trustees of the Village of Romeoville, Will County, Illinois, as follows:

Section 1. That the Board hereby finds that all of the recitals contained in the preambles to this Ordinance are full, true and correct, and does incorporate them into this Ordinance by this reference.

Section 2. That, pursuant to the Act, the Board does hereby authorize and approve the issuance of the Bonds, in order to accomplish the Financing Purposes, which approval shall be considered the public approval required by Section 147(f) of the Code.

Section 3. That the Village is hereby authorized to enter into the Bond and Loan Agreement, related to the Series 2018A Bond, with the University and the Series 2018A Purchaser; that the form, terms and provisions of the Bond and Loan Agreement be, and hereby is, in all respects approved; that the President of the Village be, and hereby is, authorized, empowered and directed to attest and to affix the official seal (if applicable) of the Village to, the Bond and Loan Agreement in the name, for and on behalf of the Village, and thereupon to cause the Bond and Loan Agreement to be delivered to the University and the Series 2018A

Purchaser, such Bond and Loan Agreement (as executed) to provide for the sale of the Series 2018A Bond to the Series 2018A Purchaser and the loan of the proceeds from such sale to the University and the use of such proceeds to carry out the Financing Purposes, in the manner and with the effect therein provided; such Bond and Loan Agreement to be in substantially the same form now before the Board or with such changes and revisions therein as the officer executing the Bond and Loan Agreement on behalf of the Village shall approve, his execution thereof to constitute conclusive evidence of such approval of any and all changes or revisions therein from the form of the Bond and Loan Agreement now before the Board; that from and after the execution and delivery of the Bond and Loan Agreement, the officials, employees and agents of the Village are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Bond and Loan Agreement as executed; and that the Bond and Loan Agreement shall constitute, and hereby is made, a part of this Ordinance, and a copy of the Bond and Loan Agreement shall be placed in the official records of the Village and shall be available for public inspection at the office of the Village Clerk or the Deputy Village Clerk.

Section 4. That the Village hereby authorizes the issuance and sale of the Series 2018A Bond to the Series 2018A Purchaser on a private placement basis pursuant to the Bond and Loan Agreement; provided that the Series 2018A Purchaser shall deliver an investment letter to the Village stating, among other things, that such Series 2018A Purchaser is either an institutional “accredited investor” within the meaning of Regulation D, Sections 501 through 506, or a “qualified institutional buyer” within the meaning of Rule 144A, under the Securities Act of 1933, as amended; and the Bond and Loan Agreement shall contain such restrictions, as counsel to the Village shall reasonably determine are necessary or advisable, on the transfer of the Series 2018A Bond by the the Series 2018A Purchaser or by any accredited investor or qualified institutional buyer to which the Series 2018A Purchaser transfers such Series 2018A Bond.

Section 5. That the form of the Series 2018A Bond attached as an exhibit to the Bond and Loan Agreement and now before the Board, subject to appropriate insertions and revisions in order to comply with the provisions of the Bond and Loan Agreement (as executed and delivered) be, and the same hereby is, approved; that the Series 2018A Bond shall be executed in the name, for and on behalf of the Village with the manual or facsimile signature of its President and attested with the manual or facsimile signature of its Village Clerk or its Deputy Village Clerk and the official seal of the Village shall be impressed or imprinted thereon; *provided that* (i) the Series 2018A Bond shall bear interest at variable rates as described in the Bond and Loan Agreement (with an initial variable rate not to exceed 5.00% per annum), subject to adjustment, as provided for and pursuant to the Bond and Loan Agreement, (ii) the Series 2018A Bond shall be payable over a term not exceeding twenty (20) years from the date of issuance, (iii) the principal amount of the Series 2018A Bond together with the aggregate principal amount of the Series 2018B Bonds shall not in the aggregate exceed \$45,000,000 and (iv) the Series 2018A Bond shall be privately placed with the Series 2018A Purchaser; and that the President of the Village, the Village Clerk or the Deputy Village Clerk shall cause the Series 2018A Bond, as so executed and attested, to be delivered to the Series 2018A Purchaser for authentication; and that when the Series 2018A Bond is executed on behalf of the Village in the manner contemplated by

the Bond and Loan Agreement and this Ordinance it shall represent the approved form of Series 2018A Bond of the Village.

The interest rate on the Series 2018A Bond may be subject to adjustment to (i) a higher rate per annum upon the occurrence of an Event of Default, as further described in the Bond and Loan Agreement, or (ii) a taxable rate after the occurrence of a Determination of Taxability, as defined and further described in the Bond and Loan Agreement.

Section 6. That the Village is hereby authorized to enter into the Loan Agreement, related to the Series 2018B Bonds, with the University; that the form, terms and provisions of the Loan Agreement be, and they hereby are, in all respects approved; that the President of the Village be, and hereby is, authorized, empowered and directed to execute, and the Village Clerk or the Deputy Village Clerk be, and they hereby are, authorized, empowered and directed to attest and to affix the official seal (if applicable) of the Village to, the Loan Agreement in the name, for and on behalf of the Village, and thereupon to cause the Loan Agreement to be delivered to the University, such Loan Agreement (as executed) to provide for the loan of the proceeds of the Series 2018B Bonds to the University and the use of such proceeds for the Financing Purposes in the manner and with the effect therein provided, such Loan Agreement to be in substantially the same form now before the Board or with such changes and revisions therein as the officer executing the Loan Agreement on behalf of the Village shall approve, his execution thereof to constitute conclusive evidence of such approval of any and all changes or revisions therein from the form of the Loan Agreement now before the Board; that from and after the execution and delivery of the Loan Agreement, the officials, employees and agents of the Village are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Loan Agreement as executed; and that the Loan Agreement shall constitute, and hereby is made, a part of this Ordinance, and a copy of the Loan Agreement shall be placed in the official records of the Village and shall be available for public inspection at the office of the Village Clerk or the Deputy Village Clerk.

Section 7. That the Village is hereby authorized to enter into the Indenture, related to the Series 2018B Bonds, with the Trustee; that the form, terms and provisions of the Indenture be, and they hereby are, in all respects approved; that the President of the Village be, and hereby is, authorized, empowered and directed to execute, and the Village Clerk or the Deputy Village Clerk be, and they hereby are, authorized, empowered and directed to attest and to affix the official seal (if applicable) of the Village to, the Indenture in the name, for and on behalf of the Village, and thereupon to cause the Indenture to be delivered to the Trustee, and the Indenture shall constitute an assignment and pledge for the security of the Series 2018B Bonds of the revenues and receipts to be received by the Village pursuant to the Loan Agreement and the promissory note of the University delivered thereunder (the "Note") and an assignment and pledge of the other right, title and interest of the Village in and to the Loan Agreement and the Note, as described in the Indenture (with the exception of certain rights to receive certain payments, to indemnity and other rights as specified in the Indenture), such Indenture to be in substantially the form now before the Board or with such changes and revisions therein as the officer executing the Indenture on behalf of the Village shall approve, his execution thereof to constitute conclusive evidence of such approval of any and all changes or revisions therein from

the form of Indenture now before the Board; that from and after the execution and delivery of the Indenture, the officials, employees and agents of the Village are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Indenture as executed; and that the Indenture shall constitute, and hereby is made, a part of this Ordinance, and a copy of the Indenture shall be placed in the official records of the Village and shall be available for public inspection at the office of the Village Clerk or the Deputy Village Clerk.

Section 8. That the designation of ZB, National Association dba Zions Bank, to serve as Trustee, Paying Agent and registrar with respect to the Series 2018B Bonds is hereby approved.

Section 9. That the Village is hereby authorized to enter into the Bond Purchase Agreement, related to the Series 2018B Bonds, with the University and the Underwriter; that the form, terms and provisions of the Bond Purchase Agreement be, and they hereby are, in all respects approved; that the President of the Village be, and hereby is, authorized, empowered and directed to execute the Bond Purchase Agreement in the name, for and on behalf of the Village, and thereupon to cause the Bond Purchase Agreement to be delivered to the University and the Underwriter, such Bond Purchase Agreement to provide for the sale of the Series 2018B Bonds to the Underwriter at a purchase price of not less than 98.0% of the aggregate principal amount of Series 2018B Bonds (without regard to original issue discount or premium), and accrued interest, if any, to the date of delivery, such Bond Purchase Agreement to be in substantially the same form now before the Board or with such changes or revisions therein as the officer executing the Bond Purchase Agreement on behalf of the Village shall approve, his execution thereof to constitute conclusive evidence of such approval of any and all changes and revisions therein from the form of Bond Purchase Agreement now before the Board; that from and after the execution and delivery of the Bond Purchase Agreement, the officials, employees and agents of the Village are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Bond Purchase Agreement as executed; and that the Bond Purchase Agreement shall constitute, and hereby is made, a part of this Ordinance, and a copy of the Bond Purchase Agreement shall be placed in the official records of the Village and shall be available for public inspection at the office of the Village Clerk or the Deputy Village Clerk.

Section 10. That the preparation and distribution of a Preliminary Official Statement related to the Series 2018B Bonds by the Underwriter is hereby ratified and approved, and the preparation and distribution of an Official Statement related to the Series 2018B Bonds by the Underwriter is hereby approved; such Preliminary Official Statement is in the form now before the Board and such Official Statement shall be in substantially the same form as the Preliminary Official Statement that is now before the Board, and that the President of the Village hereby is authorized, empowered and directed to sign the Official Statement and to certify that the information contained in the Preliminary Official Statement and the Official Statement relating to the Village is in a form “deemed final” by the Village for purposes of Rule 15c2-12 promulgated by the Securities and Exchange Commission.

Section 11. That the form of the Series 2018B Bonds attached as an exhibit to the Indenture and now before the Board, subject to appropriate insertions and revisions in order to comply with the provisions of the Indenture (as executed and delivered) be, and the same hereby is, approved; that the Series 2018B Bonds shall be executed in the name, for and on behalf of the Village with the manual or facsimile signature of its President and attested with the manual or facsimile signature of its Village Clerk or its Deputy Village Clerk and the official seal of the Village shall be impressed or imprinted thereon; *provided* that (i) the Series 2018B Bonds shall bear interest at one or more fixed rates not to exceed a weighted average rate of 5.5% per annum (without regard to original issue discount or premium), (ii) the Series 2018B Bonds shall be payable over a term not to exceed forty (40) years from date of issuance, (iii) the aggregate principal amount of the Series 2018B Bonds together with the principal amount of the Series 2018A Bond shall not in the aggregate exceed \$45,000,000, and (iv) the Series 2018B Bonds shall be publicly offered for sale by the Underwriter; and that the President of the Village, the Village Clerk or the Deputy Village Clerk shall cause the Series 2018B Bonds, as so executed and attested, to be delivered to the Trustee for authentication; and that when the Series 2018B Bonds are executed on behalf of the Village in the manner contemplated by the Indenture and this Ordinance, they shall represent the approved form of Series 2018B Bonds of the Village.

Section 12. That the Village is hereby authorized to enter into the Tax Agreement, related to the Bonds, with the University and, to the extent applicable, the Trustee, in the form to be approved by bond counsel, by counsel for the University and by counsel to the Village; that the President of the Village be, and hereby is, authorized, empowered and directed to execute, and the Village Clerk or the Deputy Village Clerk be, and they hereby are, authorized, empowered and directed to attest and to affix the official seal (if applicable) of the Village to, the Tax Agreement as so approved; that when such Tax Agreement is executed and delivered on behalf of the Village as herein provided, such Tax Agreement will be binding on the Village; and that from and after the execution and delivery of such Tax Agreement, the officers, employees and agents of the Village are hereby authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary or desirable to carry out and comply with the provisions of such Tax Agreement as executed.

Section 13. That issuance of the Bonds as contemplated by this Ordinance is in the best interests of the Village; and that no member of the Board or any officer of the Village, either by election or appointment, is in any manner financially interested (directly in his own name or indirectly in the name of any other person, association, trust or corporation) in the Bonds, the Bond and Loan Agreement, the Loan Agreement, the Indenture, the Bond Purchase Agreement or any other document or instrument executed by the Village in accordance with the foregoing.

Section 14. That the President, the Village Clerk, the Deputy Village Clerk and any other official, employee or agent of the Village be, and each of them hereby is, authorized and directed to execute, attest, seal and deliver any and all agreements, instruments, documents and certificates (including financing statements and one or more supplemental indentures or escrow deposit agreements relating to the refunding of the Prior Bonds), to do any and all things deemed necessary to effect the issuance and sale of the Bonds and the execution and delivery of the Bond and Loan Agreement, Loan Agreement, the Indenture, the Bond Purchase Agreement and such

other agreements, instruments, documents and certificates, and to perform the obligations and duties of the Village hereunder and thereunder, all as shall be necessary and desirable to carry out the intent and purposes of this Ordinance, including the preambles to this Ordinance.

Section 15. That all acts of the Board and the officials and employees of the Village that are in conformity with the intent and purposes of this Ordinance, whether heretofore or hereafter taken or done, be, and the same are hereby, in all respects, ratified, confirmed and approved.

Section 16. That the provisions of this Ordinance are hereby declared to be separable, and if any section, phrase or provision shall for any reason be declared to be invalid, such declaration shall not affect the validity of the remainder of the sections, phrases and provisions of this Ordinance.

Section 17. That a full, true and complete copy of this Ordinance shall be published within ten days after passage in pamphlet form by authority of the Board.

Section 18. That all ordinances, resolutions, or parts thereof, in conflict herewith are hereby superseded to the extent of such conflict; and that this Ordinance shall be in full force and effect immediately upon its passage and approval.

AYES: _____

NAYS: _____

ABSENT OR NOT VOTING: _____

ADOPTED: June 20, 2018.

APPROVED: June 20, 2018.

President, Village of Romeoville,
Will County, Illinois

Published in pamphlet form by authority of the President and Board of Trustees on
June __, 2018.

ATTEST:

Village Clerk, Village of Romeoville,
Will County, Illinois

Trustee _____ moved and Trustee _____
seconded the motion that said ordinance as presented be adopted.

After a full discussion thereof, the President directed that the roll be called for a vote upon the motion to adopt the ordinance.

Upon the roll being called, the following Trustees voted "AYE":
_____; the following Trustees voted "NAY": _____;
and the following Trustees were absent or not voting: _____.

Whereupon the President declared the motion carried and the ordinance adopted, and henceforth did approve and sign the same in open meeting, and did direct the Village Clerk to record the same in full in the records of the President and Board of Trustees of the Village of Romeoville, Will County, Illinois, which was done.

* * *
(Other Business)

Upon motion duly made and seconded, the meeting adjourned.

Village Clerk

[SEAL]

STATE OF ILLINOIS)
) SS
COUNTY OF WILL)

CERTIFICATION OF AGENDA, MINUTES AND ORDINANCE

I, the undersigned, do hereby certify that I am the duly qualified and acting Village Clerk of the Village of Romeoville, Will County, Illinois (the “*Village*”), and as such official I am the keeper of the official journal of proceedings, books, records, minutes and files of the Village and of the President and Board of Trustees of the Village (the “*Board*”).

I do further certify that the foregoing is a full, true and complete transcript of that portion of the minutes of the meeting of the Board held on the 20th day of June, 2018, insofar as the same relates to the adoption of Ordinance Number _____ entitled:

AN ORDINANCE AUTHORIZING THE ISSUANCE AND SALE OF, ONE OR MORE SERIES OF, REVENUE REFUNDING BONDS (LEWIS UNIVERSITY), SERIES 2018, OF THE VILLAGE OF ROMEOVILLE, WILL COUNTY, ILLINOIS, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$45,000,000; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND AND LOAN AGREEMENT, A LOAN AGREEMENT, A TRUST INDENTURE, A BOND PURCHASE AGREEMENT AND RELATED DOCUMENTS; AND AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND AN OFFICIAL STATEMENT; AND AUTHORIZING CERTAIN RELATED MATTERS

a true, correct and complete copy of which said ordinance as adopted at said meeting appears in the foregoing transcript of the minutes of said meeting.

I do further certify that the deliberations of the Board on the adoption of said ordinance were taken openly; that the vote on the adoption of said ordinance was taken openly; that said meeting was held at a specified time and place convenient to the public; that notice of said meeting was duly given to all newspapers, radio and television stations and other news media requesting such notice on a day which was not a Saturday, Sunday or legal holiday for Illinois municipalities and not less than 48 hours prior to such meeting; that the agenda for said meeting was posted at the principal office of the Board and at the location where said meeting was held at least 48 hours in advance of the holding of said meeting; that at least one copy of said agenda was continuously available for public review during the entire 48-hour period preceding said meeting; that said agenda described or made specific reference to said ordinance; that a true, correct and complete copy of said agenda as so posted is attached hereto; that said meeting was called and held in strict compliance with the provisions of the Open Meetings Act of the State of Illinois, as amended, and the Illinois Municipal Code, as amended; and that the Board complied with all of the provisions of said Act and said Code, except as said Act and said Code are validly superseded by the home rule powers of the Village, and with all of the procedural rules of the Board in the conduct of said meeting.

IN WITNESS WHEREOF, I hereunto affix my official signature and the seal of the Village,
this 20th day of June, 2018.

Village Clerk

(SEAL)

VILLAGE CLERK TO ATTACH AGENDA

STATE OF ILLINOIS)
) SS
COUNTY OF WILL)

CERTIFICATE OF PUBLICATION IN PAMPHLET FORM

I, the undersigned, do hereby certify that I am the duly qualified and acting Village Clerk of the Village of Romeoville, Will County, Illinois (the “*Village*”), and as such official I am the keeper of the official journal of proceedings, books, records, minutes, and files of the Village and of the President and Board of Trustees of the Village (the “*Board*”).

I do further certify that on the ___ day of June, 2018, there was published in pamphlet form, by authority of the Board, a true, correct and complete copy of Ordinance Number _____ of the Village providing for the issuance of, one or more series, not to exceed \$45,000,000 Revenue Bonds (Lewis University), Series 2018, and that said ordinance as so published was on said date readily available for public inspection and distribution, in sufficient number to meet the needs of the general public, at my office as Village Clerk located in the Village.

IN WITNESS WHEREOF I have affixed hereto my official signature and the seal of the Village this ___ day of June, 2018.

Village Clerk

[SEAL]